#### APPLICATION FOR RELIEF FORM #101

New Jersey State Firemen's Association

#### **GUIDELINES FOR COMPLETING THE APPLICATIONS FOR RELIEF**

All sections of the Relief Application must be completed as follows:

Association/Company/Line number to be filled in by the Local Relief Association on all pages.

<u>Section 1</u> – Completed by the Local Relief Association and verification of eligibility to receive Relief must be made.

<u>Section 2</u> – Completed by the applicant (basic information).

Section 3 – Applicant should check the appropriate box for reason of requesting relief.

<u>Section 4</u> – Completed by the applicant (check appropriate boxes).

Section 5 – Completed by the applicant.

All lines must show an amount or "0." Answers to these questions should provide an overview as to the value of the applicant (applicant's assets).

<u>Section 6</u> - Statement of need – Completed by the applicant.

The statement of need should be as complete and detailed as necessary to allow the reader to understand the circumstances surrounding the request for relief. If necessary, the statement of need may be typed on a separate page and attached to the relief application.

Section 7 - To be filled in by applicant making application. All Lines must show Amount or "0."

This section is broken down into three areas: Monthly Income, Monthly Expenses, and One Time/Special Expenses Net (each area needs to be completed).

Very important - all household income (including spouse/partner/roommate) and expenses must be reported to determine the net monthly financial position of the applicant (household). All areas filled in must be **supported by attaching documents** to justify the number entered. This information should give you the financial position of the applicant.

**Section 8** – Applicant must sign application.

<u>Section 9</u> - Completed by the Board of Trustees making the investigation.

Trustee Chairman and Trustee Secretary must make sure all areas of this section are completed. The Board of Trustees must sign and date when finished.

<u>Section 10</u> – Completed by the Local Officers and the Board of Representatives.

The Local Secretary and the Local Treasurer must make sure all areas of this section are completed. The Local Officers must sign and date when finished.

<u>Section 11</u> – Completed by the New Jersey State Firemen's Association Advisory Committee.

#### MUST BE SUBMITTED TO THE STATE OFFICE BY DECEMBER 1<sup>ST</sup> OF THE CURRENT YEAR

REFER TO THE TRUSTEE MANUAL FOR FURTHER ASSISTANCE AND INSTRUCTIONS IN COMPLETING THIS APPLICATION.

### New Jersey State Firemen's Association 1711 Route 34 • Wall Township, New Jersey 07727-3934 Telephone: (732) 798-8137 • (800) 852-0137

Fax: (732) 938-2580

#### SUGGESTED RELIEF ASSISTANCE SCALE - EFFECTIVE 02/25/2023

						*		**		***
Local relief association						Local		Special	Sup	plementary
PRIOR Y/E ASSET RANGE					RELIEF RELI		RELIEF	F RELIEF		
(DOLLARS)				LIMIT			LIMIT		LIMIT	
						STEP 1		STEP 2		STEP 3
\$	0	TO	\$	10,000	\$	1,500.00	\$	7,500.00	\$	6,000.00
\$	10,001	TO	\$	20,000	\$	1,750.00	\$	7,250.00	\$	7,000.00
\$	20,001	TO	\$	50,000	\$	2,000.00	\$	7,000.00	\$	8,000.00
\$	50,001	TO	\$	80,000	\$	2,250.00	\$	6,750.00	\$	9,000.00
\$	80,001	TO	\$	120,000	\$	2,750.00	\$	6,250.00	\$	11,000.00
\$	120,001	TO	\$	160,000	\$	3,000.00	\$	6,000.00	\$	12,000.00
\$	160,001	TO	\$	200,000	\$	3,250.00	\$	5,750.00	\$	13,000.00
\$	200,001	TO	\$	250,000	\$	3,500.00	\$	5,500.00	\$	14,000.00
\$	250,001	TO	\$	350,000	\$	3,750.00	\$	5,250.00	\$	15,000.00
\$	350,001	TO	\$	500,000	\$	4,000.00	\$	5,000.00	\$	16,000.00
\$	500,001	TO	\$	750,000	\$	4,250.00	\$	4,750.00	\$	17,000.00
\$	750,001	TO	\$	1,000,000	\$	4,500,00	\$	4,500.00	\$	18,000.00
\$	1,000,001	TO	\$	ABOVE	\$	5,750.00	\$	3,250.00	\$	23,000.00

<sup>\*</sup>Funded and paid for by the Local Relief Association.

Special Relief Payment Scale (Step 2) must be completed after Local Relief Payment Scale (Step 1) has been fully paid and **PRIOR TO OR ATTHE SAME TIME** as Supplementary Relief Payment Scale (Step 3) being submitted. Special Relief is paid by the State Office for Associations under \$1,000,001 after approval by the Advisory Committee and paid by the local association if \$1,000,001 or over after approval by the Advisory Committee.

Supplementary Relief must be approved by the State Office Advisory Committee prior to being paid by the Local Association.

Relief is calculated on a calendar year basisand applications for Special and Supplementary Relief must be received in the State Office by December 1st to be considered for the current calendar year.

Local relief levels for a given year are calculated based on your prior year December 31st association balance and do not change during the year even if your association balance changes within the year.

<sup>\*\*</sup>Funded and paid by the NJSFA office. Local Associations with 1,000,001 dollars or more will fund it after it is approved by NJSFA office.

ASSN. NO.	COMP. NO.	LINE NO

## APPLICATION FOR RELIEF FORM #101

	ASSN. NO. COMP. NO. LINE NO New Jersey State Firemen's Association						
L							
DATE:							
	CHECK WHICH BOX(S) YOU ARE APPLYING FOR						
	Level 1 - LOCAL RELIEF Level 2 - SPECIAL RELIEF Level 3 - SUPPLEMENTAL RELIEF						
1.	This Relief Application must be submitted with a fully executed copy of any previous applications for the						
<u></u>	current year for the applicant, certifying that the maximum local and/or special scale amount has been paid. It is necessary that a letter from the local association be included explaining all about the applicant's reason for requesting this financial assistance.						
	The Firemen's Relief Association of County						
	on behalf of member						
	If you are applying for Special (Level 2) has the Maximum allowable local Relief been approved and paid:  Yes No Incl. with this appl.						
	If you are applying for Supplemental (Level 3) has the Maximum allowable Relief and Special relief been approved: Yes No Incl. with this appl.						
<u>2.</u>	Applicant (Mr. Mrs. Ms.)RelationAge						
	AddressTownStateZip						
	Phone NoOccupationNo. of IRS dependent children						
	Spouse/Partner/RoommateAgeOccupation						
<u>3.</u>	REASON FOR RELIEF REQUEST: Illness Injury Other :						
	Did the injury result from Fire Service? Yes No Is request due to loss of income? Yes No						
<u>4.</u>	DO YOU HAVE THE FOLLOWING HOSPITAL/MEDICAL COVERAGE?						
	Hospital Coverage Medicare Coverage Prescription Drug Coverage Major Medical Coverage						
	Others (List)						
Receiving Medicaid Benefits – Applicants receiving Medicaid Benefits are not eligible to receive relief.  Yes No							
<u>5.</u>	ASSETS: COPIES TO BE INCLUDED						
	Assessed Value of Primary Residence \$ Monthly Mortgage \$						
	Assessed Value of Other Real Property \$ Monthly Mortgage \$						
	Total Value of Personal Property \$						
	INVESTMENT VALUE: Certificates of Deposit \$						
	Saving Accounts \$						
	Checking Accounts \$						
	Other Investments \$						

ASSN. NO.	COMP. NO.	LINE NO

#### **APPLICATION FOR RELIEF FORM #101 New Jersev State Firemen's Association**

Rev	03-25
KCV.	03-23

6. APPLICANT'S STAT	TEMENT OF NE	ED: (Attach additional sheet of explanation if neo	cessary)
7. Monthly Income Net		Monthly Evnonge Not	
Primary	\$	Monthly Expenses Net  Rent or Mortgage	\$
Spouse/Partner	\$	Taxes (not incl. w/mort.)	\$
Dependents	\$	Equity (Second Mortgage)	\$
Property	\$	<u>Utilities:</u>	
Social Security	\$	Home Heating fuel	\$
Other Income	\$_	Electric	\$
Total <u>Monthly</u> Income			\$
		Water/Sewer	\$
		Cable/Internet	\$
		Groceries	\$
		Toiletries	\$
		Credit Card Payments	\$
		(MINIMUMS ONLY)	
		LOANS:	
One Time / Special Expense	es Net_	Auto	\$
		Personal	\$ <u> </u>
		Student	\$
	\$	INSURANACE:	
	\$	Auto	\$
	\$	Home (not incl. w/mort.)	\$
	\$	Medical (not incl. w/ Pay)	\$
	\$	Life	\$
	\$	Monthly Prescriptions	\$
	_ \$	Other:	\$
Total One Time / Special Expenses	\$	Total Monthly Expenses	\$

Copies of supporting documentation for every dollar value on this page must be supplied with application. Expenses listed should be net of any insurance or other reimbursement expected or received. Past due balances should be reflected on copies of statements provided. Deductions from payroll or other income sources should not be repeated on the list of monthly expenses

Rev. 03-25

ASSN. NO.	COMP. NO.	LINE NO

# NEW JERSEY STATE FIREMEN'S ASSOCIATION AUTHORIZATION AND CONSENT FOR RELEASE AND REVIEW OF ANY AND ALL FINANCIAL AND MEDICAL RECORDS RELATED TO THIS APPLICATION.

<u>8.</u>	the New Jersey State Firemen's Associateligibility for relief benefits from the New	tion and by (his Jersey State Fi S.A. 43:17-24 a ect the confider Information prov	) (her) Local Relief iremen's Association and Article VII of the Intiality of information I yided on this applica	ation is true to the best of my knowledge.			
<u>9.</u>	Local (approved) (disapproved), Special (	(approved) (dis	approved), Supplei	ne application and find that statements listed on this mental (approved) (disapproved) oe (paid)(denied)in the amount of \$			
	Local \$Special \$		Supplem	ental \$			
	SIGNATURE	TRU	JSTEE CHAIRMAN	I – PRINT NAME			
	SIGNATURE	TRU	JSTEE SECRETAR	RY – PRINT NAME			
	SIGNATURE	TRU	JSTEE – PRINT NA	ME			
<u>10.</u>	on this Local (approved) (disapproved), S	g on	ed) (disapproved),recommend th	nat Relief be (paid)(denied) in the amount of \$			
	SIGNATURE		_PRESIDENT - PR	INT NAME			
	SIGNATURE		_SECRETARY – PI	RINT NAME			
	SIGNATURE		_TREASURER – PI	RINT NAME			
	FOR	NJSFA ADVIS	SORY COMMITTE	E ONLY			
<u>11.</u>	ACTION: NEW JERSEY STATE FIREMEN'S ASSOCIATION						
	Application enclosed is (approved) (mode Association in the Special amount of \$ Date			of the New Jersey State Firemen's nental amount of \$			
	Signed	_Member	Signed	President			
	Signed	_Member	Signed	Treasurer			
	Signed_	_Chairmen	Signed	Field Examiner			